

DREAMACCOUNT V.2.9

Installation and Configuration Manual

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1. Requirements:

If you are reading this file, we can only assume you download and extracted the download and are ready to begin the DreamAccount installation.

To install DreamAccount, you will need a hosting account with the following:

- a) [PHP](#) (Version 4 + recommended)
- b) [MySQL](#)
- c) [Curl](#) (Only if you will be using one of the real-time payment gateways. Needed only for step 4.c, if you are using a payment processor that requests your "Curl Path".)

2. Copying the files:

Uncompressing DreamAccount will create a directory containing this documentation file, as well as a directory named "dreamaccount".

You will need to determine the desired location on your website for the installation. Below are some installation location examples:

<http://yourdomain.com/dreamaccount/> (recommended!)

<http://yourdomain.com/billing/>

<http://yourdomain.com/orders/>

Once you have determined where you would like your installation of DreamAccount to reside, you can use an FTP or shell program to create that directory at the appropriate location on your web server.

Using an FTP program, or copy commands if you are on the server that DreamAccount will be installed on, copy all the files and directories from the /dreamaccount/ directory to the directory you created above.

After all the files and directories have been copied, you will need to change the CHMOD settings for 3 of the files you copied. This will enable the installer to write your configuration to them during the installation process. Once the installation is complete, you will need to change the CHMOD settings back to their default settings, for safety.

Locate the following 3 files in your installation directory and CHMOD them to 777. You can accomplish this with most FTP programs, or from a shell account, via telnet or SSH.

- setup.php
- salt.php
- install_2.php

You are now ready to proceed to the next step.

3. Running the installer:

Open your Internet browser software, such as Netscape or Internet Explorer, and in the address bar, type the location to the installation directory URL. If nothing appears, your webserver is not configured to recognize files named "index.php", and you will need to access the installer by typing the index file in manually.

Example: <http://yourdomain.com/dreamaccount/index.php>

You should now see the installation form.

3.a. MySQL

You have two options for the MySQL setup regarding the database to use:

- 1) You can allow the installer to create the MySQL database for you. This requires a higher level of access to the MySQL database, usually root access. If you are using a standard shared hosting environment, you probably do not have this level of access. This means you must go with option two below. If you do use this option, the installer will attempt to create a database using the name you specify in form field 4, which is set to "dreamaccount" by default.
- 2) You can create the database manually or request that your host create it for you. Once your database has been set up, you need to unselect No. 1, and leave No. 2 selected, enter you server (usually localhost), and the database name and login/password.

MySQL Database Configuration:

If you have proper access, the installer will create the database for you. If you do not have this level of access, you (or you hosting provider) must create the database yourself. Once the database is created, the installer will create the tables, or you can dump the database yourself using the DB dump file....

1. Select if you want the installer to attempt to create the database for you.
2. Select if you want the installer to attempt to create the database tables for you.
3. The server your MySQL database resides on.
4. The name of the MySQL database to use/create.
5. The login/username for MySQL
6. The password for MySQL

3.b. File System

1. This is the absolute path to your DreamAccount installation directory. The installer usually guesses this path correctly, but you should double check just in case.
2. This is your company email address.
3. This is the full URL to your DreamAccount installation location.
4. This will be the encryption key used by DreamAccount to encrypt any sensitive billing information in the MySQL database. Once you choose a key you should not change it, since you would be unable to decrypt any previously stored data.

Filesystem Configuration:

In order to save the MySQL settings and other options you will configure below, the installer needs to know the correct path info. It will attempt to determine your current path so we can update your setup file and settings.

- | | | |
|----|---|---|
| 1. | <input type="text" value="/path/to/htdocs/dreamaccount/"/> | The absolute server path to the /dreamaccount/ directory.
(Example: /usr/local/www/httpdocs/dreamaccount/) |
| 2. | <input type="text" value="you@yourdomain.com"/> | Your company email address |
| 3. | <input type="text" value="http://yourdomain.com/dreamaccount/"/> | Your full URL to DreamAccount (Example:
http://url.com/dreamaccount/) |
| 4. | <input type="text" value="SADF16515SDFSDIML9082345JLKFMAS
D1651/MOKFASDKFOMYH/U/LAF2318O6
UI161156AFDADADFASDFASDFASDFA5"/> | Enter an encryption key for the customer billing data,
recommended length 16-128 characters. The default data is
only an example, you should enter your own custom key. |

3.c. Company name and admin login

1. This is the company name that DreamAccount will include in static web pages, emails, etc.
2. This will be the login for the admin area.
3. This will be the password for the admin area.
4. This will be the admin area super user password.

Write all this information down somewhere safe! You can now click the “Complete Installation Now” button. If you entered all your installation information correctly, you will be shown the successful installation details.

Store Configuration:

In order to setup your store settings and options, please fill in the info below. You can change any of the default values or leave them as they are.

1. Your company name
2. DreamAccount Login (for the admin area)
3. DreamAccount Password (for the admin area)
4. DreamAccount Admin Super Password (for the admin area)

3.c. Logging into the admin area:

Your installation is now complete, and you can login to the DreamAccount admin area, using the username and password you entered on the installation form.

Example admin area URL:

<http://yourdomain.com/dreamaccount/admin/>

You should see a login form as displayed below:

Invalid Login or Password!



The image shows a screenshot of a login form with a light blue background and a red border. At the top, the text "Invalid Login or Password!" is displayed in red. Below this, there are two input fields: "LOGIN: Your Login Here" and "PASSWORD: ****". A red "Login" button is positioned below the password field. The form is surrounded by a faint grid of small dots.

If you have trouble logging in, verify that your system time is correct on both your server and your PC, and that cookies are enabled on in your browser.

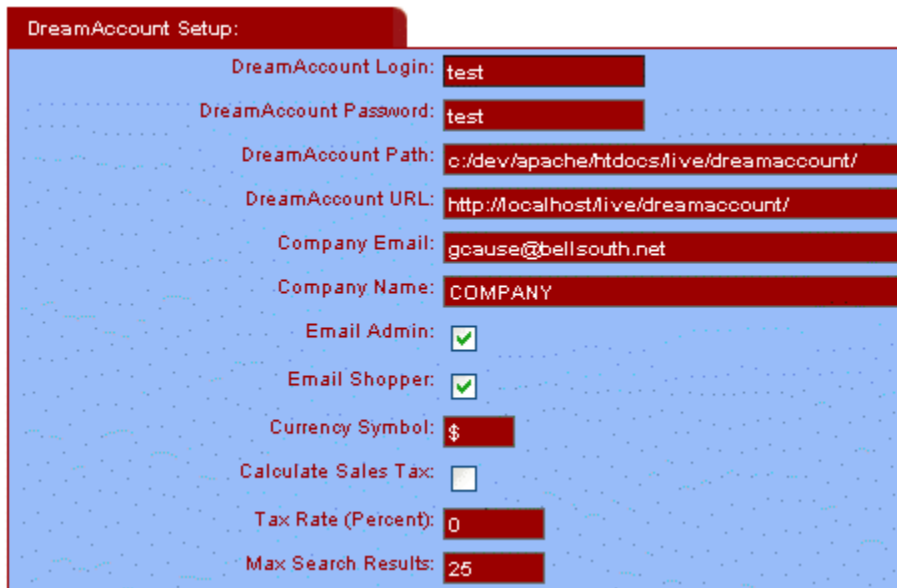
Once logged in, you will be ready to proceed to the next step.

4. General DreamAccount settings

To change the administrative store settings, you will need to be logged into the DreamAccount admin area, and click on the “Administration” link, or select any of the options from the “ADMINISTRATION” menu at the top of the page.

4.a. DreamAccount setup

To change the DreamAccount settings you configured in the installer, under “Administration” click the “Store Settings” link. This area will allow you to define the basic store settings. You will see the following options:



The screenshot shows the 'DreamAccount Setup' configuration page. It features a light blue background with a grid of settings. Each setting is labeled on the left and has a corresponding input field on the right. The settings are: DreamAccount Login (text: test), DreamAccount Password (text: test), DreamAccount Path (text: c:/dev/apache/htdocs/live/dreamaccount/), DreamAccount URL (text: http://localhost/live/dreamaccount/), Company Email (text: gcause@bellsouth.net), Company Name (text: COMPANY), Email Admin (checkbox: checked), Email Shopper (checkbox: checked), Currency Symbol (text: \$), Calculate Sales Tax (checkbox: unchecked), Tax Rate (Percent) (text: 0), and Max Search Results (text: 25).

DreamAccount Login: Changes the login for the admin area.

DreamAccount Password: Changes the password for the admin area.

DreamAccount Path: Changes the path to the location where DreamAccount is located

DreamAccount URL: Changes the URL where DreamAccount is located.

Company Email: Your Company email address

Company Name: Your Company name

Currency Symbol: The currency symbol to be displayed.

Calculate Sales Tax: Check this box to calculate sales taxes.

Tax Rate: Tax rate to be calculated.

Max Search Results: Maximum number of search results to be displayed on a page in the admin area.

4.b. Affiliates

To change the DreamAccount settings you configured in the installer, under “Administration” click the “Affiliate Options” link. This area will allow you to define your affiliate options.

You will see the following options:

Affiliate Options:

Allow Affiliates:

Accepted Payout Methods:

- Credit to Account
- Paypal Mass Pay
- e-Gold
- e-Bullion
- GoldMoney

Payout Options for account credits:

Payout Formula: Percentage of the Order Total ▼

Amount or Percentage:

Payout Options for all other payout methods:

Payout Formula: Percentage of the Order Total ▼

Amount or Percentage:

Payout Frequency: Every 1 Month ▼

Allow Affiliates:

Check this box to allow affiliates

Accepted Payout Methods:

- 1) **Credit to account:** Check to allow affiliates to receive a credit to their account.
- 2) **PayPal Mass Pay:** Check to allow affiliates payment via PayPal.
- 3) **E-Gold:** Check to allow affiliates payment via e-Gold.
- 4) **E-Bullion:** Check to allow affiliates payment via e-Bullion.
- 5) **Gold Money:** Check to allow affiliates payment via Gold Money.

Payout Options for Account Credits:

Select whether you wish to pay a percentage of the order total, or a flat fee.

Amount or Percentage:

Enter the amount or percentage to pay.

Payout Options for all other payout methods:

Select whether you wish to pay a percentage of the order total, or a flat fee.

Amount or Percentage:

Enter the amount or percentage to pay.

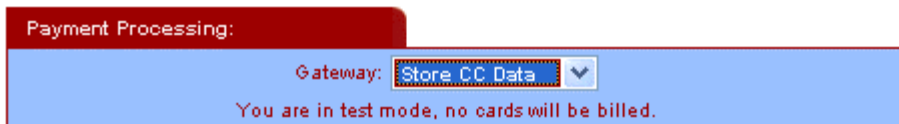
Payout Frequency:

Select how often you make payouts to the affiliates.

4.c. Payment Processing

To change the DreamAccount settings you configured in the installer, under “Administration” click the “Payment Processing” link. This area will allow you to define your default payment processor.

You will see the following options:



The screenshot shows a web form titled "Payment Processing:". Below the title is a dropdown menu labeled "Gateway:" with the selected option being "Store CC Data". Below the dropdown, there is a message: "You are in test mode, no cards will be billed."

Gateway: Select the default payment method you wish to accept.
You will be able to define alternate payment types later, in step 5.a

Once you submit the changes in step 4.f., you will be able to return to this form and enter your payment processor account details.

So, if you select PayPal as your gateway here, you will be able to return and enter your PayPal account email address.

4.d. Email Templates

To change the DreamAccount settings you configured in the installer, under “Administration” click the “Email Templates” link. This form will allow you to select which email are sent to the Administrator, Affiliates, and Customers.

You will see a list of the available email templates.

Admin	Affiliates	Customers
Registration <input checked="" type="checkbox"/>	Registration <input checked="" type="checkbox"/>	Registration <input checked="" type="checkbox"/>
New Order <input checked="" type="checkbox"/>	New Credit <input checked="" type="checkbox"/>	New Order <input checked="" type="checkbox"/>
New Affiliate <input checked="" type="checkbox"/>	New Referral <input checked="" type="checkbox"/>	Acct. Updated <input checked="" type="checkbox"/>
		CC. Updated <input checked="" type="checkbox"/>
		Acct. Credited <input checked="" type="checkbox"/>
		Billing Notice <input checked="" type="checkbox"/>
		Billing Receipt <input checked="" type="checkbox"/>
		Card Declined <input checked="" type="checkbox"/>

To prevent any of the emails from being sent on the listed event, simply uncheck the associated check box.

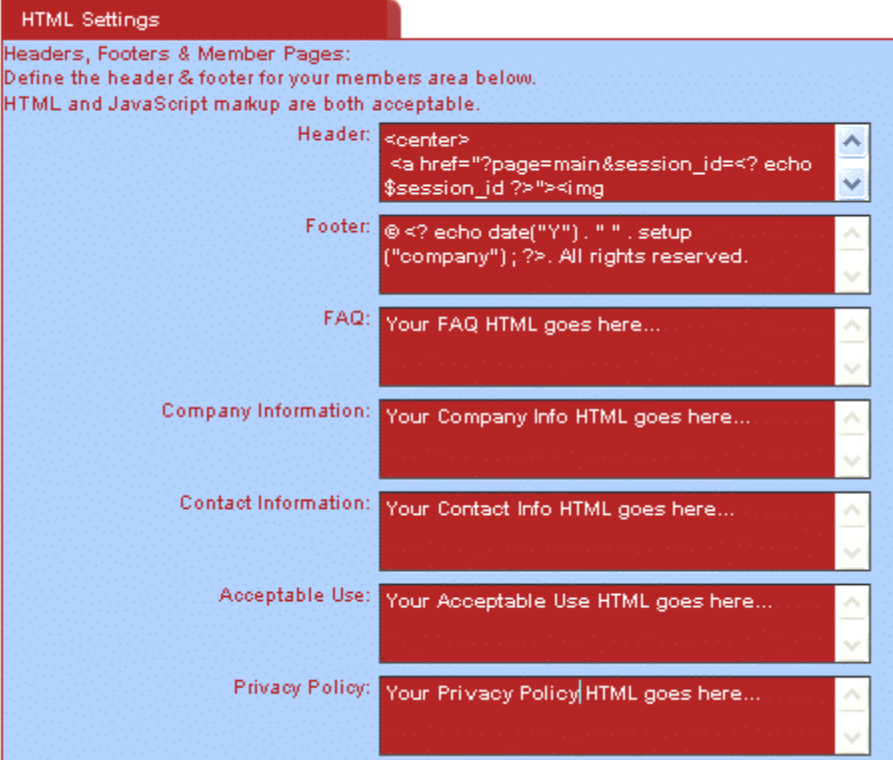
To cause an email to be sent on the listed even, simply check the associated check box.

To edit the email template and modify the message that is sent, click on the link beside the checkbox (example: Registration), and modify the text in the field that is displayed.

4.e. HTML settings

To change the DreamAccount settings you configured in the installer, under “Administration” click the “HTML Customization” link. This form will allow you to modify the static HTML pages that are generated in the member area by DreamAccount.

You will see all the forms that you can enter your custom HTML/PHP into.



The screenshot shows the "HTML Settings" form. It has a blue background and a red header bar. The form contains several sections for editing HTML content:

- Header:** A text area containing the code: `<center>\n<img`
- Footer:** A text area containing the code: `@ <? echo date("Y") . " " . setup ("company"); ?>. All rights reserved.`
- FAQ:** A text area with the placeholder text "Your FAQ HTML goes here...".
- Company Information:** A text area with the placeholder text "Your Company Info HTML goes here...".
- Contact Information:** A text area with the placeholder text "Your Contact Info HTML goes here...".
- Acceptable Use:** A text area with the placeholder text "Your Acceptable Use HTML goes here...".
- Privacy Policy:** A text area with the placeholder text "Your Privacy Policy HTML goes here...".

Each text area has a red background and a vertical scrollbar on the right side. The form also includes instructions: "Define the header & footer for your members area below." and "HTML and JavaScript markup are both acceptable."

You can modify any of these pages, entering your own HTML, JavaScript, PHP code, etc.

4.f. Super User password

Below the HTML settings on the Administration page, you will need to enter your super user password as defined in the installation procedure in order to update any of the settings on this page.



The screenshot shows a web form with a light blue background and a dark red border. At the top left, there is a dark red button labeled "Submit Changes:". Below this, there are two input fields. The first is labeled "Superuser Password:" and contains a dark red box with the text "REQUIRED FOR UPDATE!". The second is labeled "Update Superuser Password" and contains a dark red box with the text "(Enter new password here)". To the right of the second input field is a dark red button labeled ":: update ::".

If you wish to update your current super user password, you must also enter your new password into the "Update Superuser Password" field.

5. Optional Settings

In this section you will be walked through options DreamAccount settings that are optional based on the feature you wish to implement.

5.a. Optional Settings (SETUP.PHP)

To make any of these changes, you must open the "setup.php" file in your main DreamAccount directory. Use a text editor to open this file and save any changes made.

5.a.i. GLOBAL VARS

This is an advanced setting for some servers who have the default PHP setting for REGISTER_GLOBALS turned off. It is recommended that you do not change this setting unless instructed to by technical support. If you are instructed to, then change line 34 of setup.php from this:

```
$GLOBAL_VARS_FIX = FALSE;
```

To this:

```
$GLOBAL_VARS_FIX = TRUE;
```

5.a.ii. SSL URL

This is an advanced setting for users who have SSL enabled on their site and wish to implement it for the checkout page of DreamAccount.

If you wish to implement SSL for your DreamAccount checkout page, change line 40 of setup.php from this:

```
$SSL_URL = "";
```

To this:

```
$SSL_URL = "https://yourdomain.com/path/";
```

Where /path/ is the location where DreamAccount is installed on your server. It is beyond the scope of this manual, but some servers require that you copy all the files for the https version of your site to another "secure" directory, whereas some servers (such as Ensim) do not require this. Consult your server documentation on this if you do not know how to go about using SSL pages on your site.

5.a.iii. Billing Grace Period

The “Billing Grace Period” is the amount of days your customers will have to make recurring payments before they will be suspended from logging in.

The default setting is 5 days. If you wish to change this, in setup.php on line 44, change this:

```
$GRACE_PERIOD = 5;
```

replacing the “5” with the amount of days you would like to change the billing grace period to.

Example:

```
$GRACE_PERIOD = 10;
```

5.a.iv. Salt File Location

This salt file is the file containing the encryption key code defined during installation. By default, it will be located in the main DreamAccount installation directory. If you want to locate it somewhere out of your web directory, you will need to modify this setting in the setup.php file so DreamAccount knows where to locate it.

On line 53 of setup.php, locate the following line:

```
$salt = "/path/to/salt.php";
```

and change it to

```
$salt = "/new/path/to/salt.php";
```

5.a.v. Template File

DreamAccount comes with 5 template files by default. You can change the template file you use to another template file included with DreamAccount, or one of your own template files by locating line 65 of setup.php and changing it from:

```
$template_f = "template_2.html";
```

to this:

```
$template_f = "mytemplate.html";
```

5.a.vi. Email Verification

DreamAccount comes with the option to require that users must validate their email by clicking a link emailed to them after they register before their account will be active for placing orders.

By default, this feature is turned off. If you would like to activate it, locate line 73 of setup.php and change it from this:

```
$require_email_ver = "N";
```

to this:

```
$require_email_ver = "Y";
```

5.a.vii. Multiple Payment Processors

DreamAccount can be configured to offer your customers multiple checkout options, such as credit card and PayPal, or credit card and check and e-gold, etc...

To add other payment processors in addition to the default payment processor configured in step 4.c, open your setup.php file and follow the instructions below.

5.a.vii.1 Checks

To accept checks, on line 80 of setup.php, change

```
$setup_accept_checks = "N";
```

to this:

```
$setup_accept_checks = "Y";
```

5.a.vii.2

PayPal

To accept PayPal, on line 90 of setup.php, change

```
$setup_acc_multiple[2]      = "N";  
$setup_acc_multiple_2      = "";
```

to this:

```
$setup_acc_multiple[2]      = "Y";  
$setup_acc_multiple_2      = "billing@yourdomain.com";
```

Where billing@yourdomain.com is your PayPal email address.

5.a.vii.3

WorldPay

To accept WorldPay, on line 93 of setup.php, change

```
$setup_acc_multiple[3]      = "N";  
$setup_acc_multiple_3      = "";
```

to this:

```
$setup_acc_multiple[3]      = "Y";  
$setup_acc_multiple_3      = "Your WorldPay ID";
```

5.a.vii.4

LinkPoint Basic

To accept LinkPoint Basic, on line 96 of setup.php, change

```
$setup_acc_multiple[4]      = "N";  
$setup_acc_multiple_4      = "";
```

to this:

```
$setup_acc_multiple[4]      = "Y";  
$setup_acc_multiple_4      = "Your WorldPay Id";
```

5.a.vii.5

E-Gold

To accept E-Gold, on line 99 of setup.php, change

```
$setup_acc_multiple[5]      = "N";  
$setup_acc_multiple_5      = "";  
$setup_acc_multiple_5_pass = "";
```

to this:

```
$setup_acc_multiple[5]      = "Y";  
$setup_acc_multiple_5      = "Your E-Gold Account ID";  
$setup_acc_multiple_5_pass = "Your E-Gold Cart Passphrase";
```

5.a.vii.6

E-Bullion

To accept E-Bullion, on line 103 of setup.php, change

```
$setup_acc_multiple[6]      = "N";  
$setup_acc_multiple_6      = "";
```

to this:

```
$setup_acc_multiple[6]      = "Y";  
$setup_acc_multiple_6      = " Your E-Bullion Account ID ";
```

5.a.vii.7

Gold Money

To accept Gold Money, on line 106 of setup.php, change

```
$setup_acc_multiple[7]      = "N";  
$setup_acc_multiple_7      = "";  
$setup_acc_multiple_7_pass = "";
```

to this:

```
$setup_acc_multiple[7]      = "Y";  
$setup_acc_multiple_7      = "Your Gold Money Account ID";  
$setup_acc_multiple_7_pass = "Your Gold Money Cart Passphrase";
```

5.a.vii.8

3pgold / Crowne Gold

To accept Crowne Gold, on line 110 of setup.php, change

```
$setup_acc_multiple[8]      = "N";  
$setup_acc_multiple_8      = "";  
$setup_acc_multiple_8_pass = "";
```

to this:

```
$setup_acc_multiple[8]      = "Y";  
$setup_acc_multiple_8      = "Your Crowne Gold Account ID";  
$setup_acc_multiple_8_pass = "Your Crowne Gold Cart Passphrase";
```

5.b. Coupons (SETUP_COUPONS.PHP)

To make any of these changes, you must open the "setup_coupons.php" file in your main DreamAccount directory. Use a text editor to open this file and save any changes made.

You can define coupons that will have a start date and expiration date, and they can be calculated based on a percentage of the order, or a flat rate discount.

The setup_coupons.php file has example coupons defined, you can define more by create an entry in the file like this:

```
$coupon_code[$ii] = array("name" => "Coupon Two",  
    "code" => "CD",  
    "start" => "2002-11-13",  
    "stop" => "2003-11-15",  
    "type" => "2",  
    "rate" => ".10");  
$ii++;
```

Name: A name for your reference

Code: The code your customer must enter to redeem the coupon.

Start: The date after which this coupon will become valid.

Stop: The date after which this coupon will become invalid.

Type: 2 = percent of the total, 1 = flat rate.

Rate: The flat rate or percentage amount for calculation.

5.c. Registration Fields (SETUP_REG_FIELDS.PHP)

To make any of these changes, you must open the "setup_reg_fields.php" file in your main DreamAccount directory. Use a text editor to open this file and save any changes made.

This configuration file will allow you to specify which fields will be display at registration, and what fields will be validated before a user can complete registration.

For example, you can choose to display the company field, but make it so it is an optional field, while the fax and phone fields are optional.

Example: (Makes the name field display an required)

```
$f_display[name] = TRUE;  
$f_required[name] = TRUE;
```

Example: (Makes the name field display but not required)

```
$f_display[name] = TRUE;  
$f_required[name] = FALSE;
```

Example: (Makes the fax field hidden and not required)

```
$f_display[fax] = FALSE;  
$f_required[fax] = FALSE;
```

5.d. Blocked Email (BLOCK_EMAIL.PHP)

To make any of these changes, you must open the "block_email.php" file in your main DreamAccount directory. Use a text editor to open this file and save any changes made.

This configuration file allows you to define email providers and ISPs that you do not want to allow registrations from.

For example, if you want to refuse registrations from anyone who attempts to register using a hotmail.com email address, this file allows you to define that.

Example: (blocks all hotmail.com email addresses)

```
$block_email[] = "hotmail.com";
```

Example: (blocks all yahoo.com email addresses)

```
$block_email[] = "yahoo.com";
```

5.e. Blocked IP Addresses (BLOCK_IP.PHP)

To make any of these changes, you must open the "block_ip.php" file in your main DreamAccount directory. Use a text editor to open this file and save any changes made.

This configuration file allows you to define IP address you want to completely block from accessing DreamAccount.

Example: (Blocks anyone with the IP address matching 127.0.0.1)

```
$block_ip[] = "127.0.0.1";
```

Example: (Blocks anyone with the IP address starting with 127.0)

```
$block_ip[] = "127.0";
```

6. Protecting Areas

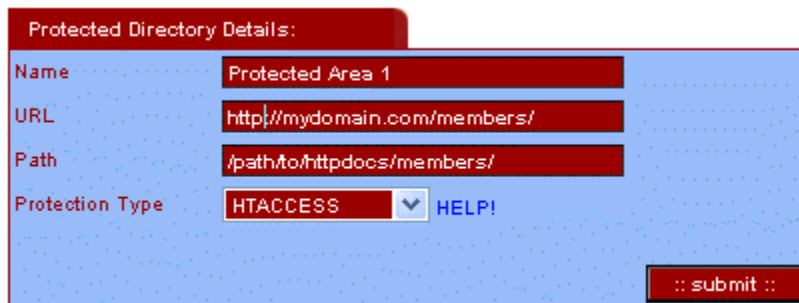
In order to protect an directory or directories with DreamAccount, you must use the Protected Directory form to submit the details to DreamAccount.

Open your web browser and login to your DreamAccount admin area.

> Example: <http://www.domain.com/dreamaccount/admin/>

Go to: Administration > Add Protected Areas

This will bring you to the “Protected Directory Details” form as displayed below:



The screenshot shows a web form titled "Protected Directory Details:" with a light blue background. The form contains four input fields: "Name" with the value "Protected Area 1", "URL" with the value "http://mydomain.com/members/", "Path" with the value "/path/to/httpdocs/members/", and "Protection Type" with a dropdown menu set to "HTACCESS" and a "HELP!" link. A "submit" button is located at the bottom right of the form.

Protected Directory Details:	
Name	Protected Area 1
URL	http://mydomain.com/members/
Path	/path/to/httpdocs/members/
Protection Type	HTACCESS <input type="button" value="HELP!"/>
<input type="button" value=":: submit ::"/>	

Name:

This is the name this protected area will be referred to within DreamAccount.

Example: *Protected Area 1*

URL:

This is the URL to the location of the directory you wish to protect. This URL will be displayed to authorize members after they purchase a subscription associated with this Protected Area.

Example: *http://mydomain.com/members/*

Path:

This is the system path to the directory you wish to protect. It is important that this directory actually exists, and that it is CHMOD to 777. You must include the trailing slash at the end.

Correct Example: */path/to/httpdocs/members/*
Incorrect Example: */path/to/httpdocs/members*

Protection Type:**1) HTACCESS**

This is the recommended method of protection if your site supports .htaccess, since it requires no modifications to the files you wish to protect - you can simply setup a directory and all access to that directory will be controlled by DreamAccount.

If you are adding, updating, or deleting a protected directory, please make sure the directory path you specified has the proper permissions set, so that DreamAccount can read/write the proper files, both now and in the future.

Add Instructions:

The specified directory needs to be CHMOD to 777. DreamAccount will write the .htaccess file in the specified directory, which will password protect the entire directory and its contents. It will also create the .htpasswd file, which will store the login/password information for your subscribers.

Update Instructions:

The specified directory needs to be CHMOD to 777. DreamAccount will update the .htaccess file in the specified directory, which will password protect the entire directory and its contents. It will also create the .htpasswd file, which will store the login/password information for your subscribers.

2) PHP SESSIONS

If you cannot use the 'HTACCESS' protection method, this is the recommended protection method. PHP sessions are very secure and are browser independent. The only drawback is that each file you wish to protect must have a small piece of code inserted. Also, PHP 4 is required. A nice point about this authorization type is that your pages can be moved out of the protected directory, and DreamAccount will still protect them.

Add Instructions:

You must add click on the directory you wish to protect, and then use the 'Generate Headers' form in the admin area under Subscription Setup to create a protected copy of each file to be protected. Once the code is inserted properly into your files, your a login form will be displayed to your users. Once they are authorized, PHP will track the user and your html will be displayed.

3) HEADER

If you cannot use the 'HTACCESS' or 'PHP SESSIONS' protection method, this is the recommended protection method. Each file you wish to protect must have a small piece of code inserted. A nice point about this authorization type is that your pages can be moved out of the protected directory, and DreamAccount will still protect them. This may not work on some IIS servers.

Add Instructions:

You must add click on the directory you wish to protect, and then use the 'Generate Headers' form in the admin area under Subscription Setup to create a protected copy of each file to be protected. Once the code is inserted properly into your files, your a login form will be displayed to your users. Once they are authorized, your html will be displayed.

4) COOKIES

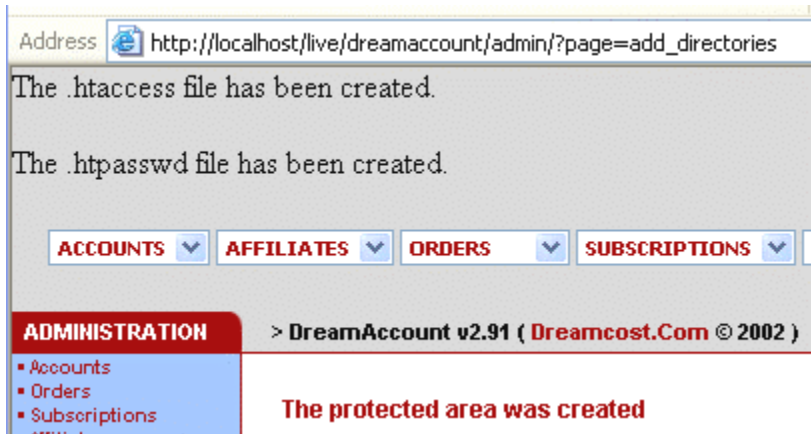
This is the least recommended protection method, since all users do not accept cookies, and the security provided by cookies are lower than the other methods provided. Also, each file you wish to protect must have a small piece of code inserted. A nice point about this authorization type is that your pages can be moved out of the protected directory, and DreamAccount will still protect them.

Add Instructions:

You must add click on the directory you wish to protect, and then use the 'Generate Headers' form in the admin area under Subscription Setup to create a protected copy of each file to be protected. Once the code is inserted properly into your files, your a login form will be displayed to your users. Once they are authorized, a cookie will be issued so your html will be displayed.

After filling out the "Protected Directory Details" form as instructed above, click the "submit" button to add your protected directory to the DreamAccount database and begin protecting it.

If you selected "HTACCESS" type protection for this area, you should see the following results at the top of the screen:



If you see any error messages, double check the following issues:

- 1) The Path you entered does actually exist.
- 2) When you entered the path, you included the trailing slash.
- 3) The path you entered must be CHMOD to 777.

To check this protected area, go to: Administration > Add Protected Areas

This will bring you to the “Protected Directory Details” form as displayed below:

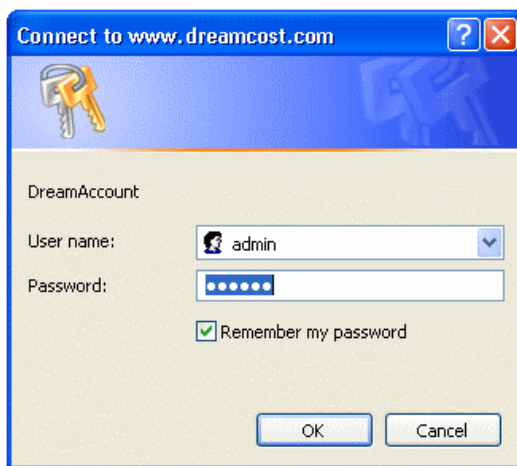
1 protected area was found.

Name	Location	Action
Protected Area 1	Http://Mydomain.Com/Members/	View/Edit

Viewing page 1 of 1

You can click on the URL under “Location”, and DreamAccount will open a new window for this area. If you selected “HTACCESS” type protection for this area, you should see a login box as displayed below:

(Note: This login box may look different on your computer, depending on your Operating System)



You will not be able to login at this point, since you have not set up any subscription plans for this protected area. In order to do so, please proceed to step 7.

If you did not select “HTACCESS” as the protection type for this directory, you must complete step 7 before you can generate the PHP code to include in your files for authentication.

Once you have done this, in the DreamAccount admin area, proceed to Administration > List Subscriptions. You can then click View/Edit next to the subscription you wish to generate the PHP code for. At the bottom of the subscription details page, you will see a form titled “Generate Headers”.

Select the type of code you wish to generate (example: PHP SESSIONS) and click “generate”. DreamAccount will then generate and display the code for you to include in your PHP files that will allow DreamAccount to protect pages without the use of .htaccess.

7. Subscription Plan Setup

In order to begin access to your protected area or areas, you must create at least one subscription plan in the DreamAccount admin area. A subscription plan defines the pricing and billing details so DreamAccount can correctly calculate the order totals for your customer, and manage any recurring charges.

DreamAccount allows you to define multiple Subscription Plans for each protected area; this enables you to offer pricing breaks to customers based on the length of time they their subscription entitles them access for.

Open your web browser and login to your DreamAccount admin area.

> Example: <http://www.domain.com/dreamaccount/admin/>

Go to: Administration > Add Subscriptions

This will bring you to the "Subscription Details" form as displayed below:

Subscription Details:

Name	Subscription 1
Description	Your Description here... HTML IS ALLOWED! <? echo "PHP IS ALLOWED"; ?>
Base Price	39.95
Setup Price	9.95
Recurring Charge?	<input checked="" type="checkbox"/> This must be checked to activate auto billing.
Billing Frequency	30 example: 30,90,180, or 365 (days)
Billing Periods	36 how many times this subscription will rebill
Available to Shoppers?	<input checked="" type="checkbox"/>
Directory to Protect	Protected Area 1

submit

Name

- > Usage: This will be the name of the subscription plan displayed to your customers.
- > Example: *Subscription 1*
- > Required: Yes

Description

- > Usage: Description of the subscription plan displayed to customers, HTML and PHP are ok.
- > Example: Your product information
- > Required: Yes

Base Price

- > Usage: This is the base price of the subscription plan before any setup fees, if any. This will also be the price that is charged in a recurring basis if this is to be a recurring charge.
- > Example: *49.99*
- > Required: Yes

Setup Price

- > Usage: This is the one-time setup or miscellaneous fee that will only be charged for this plan.
- > Example: *14.99*
- > Required: No

Recurring Charge

- > Usage: Check this box if this is to be a recurring charge, or if you want this plan to expire after a predefined period of time.
- > Example: *Checked*
- > Required: No

Billing Frequency

- > Usage: This defines how often the 'base price' is to be re-billed for recurring charges, in days.
- > Example: *30 (same as monthly)*
- > Required: Yes, if recurring.

Billing Periods

- > Usage: How many times the recurring charge is to bill before this plan expires, if ever. the plan to expire after one billing period set the value to 1, if you want it to expire after 12 billing periods, set it to 12. If you want it to bill for infinity, set it to 9999
- > Example: *36*
- > Required: Yes, if recurring

Available to Shoppers

- > Usage: Uncheck this if you want it to be a special plan that your customers do not have access to. Then, it can only be setup from the admin area. Also, your can come back and uncheck it if you wish to discontinue the subscription plan at a later date.
- > Example: *Checked*
- > Required: Yes, if you want it to display to your customers.

After filling out the "Subscription Details" form as instructed above, click the "submit" button to add your subscription plan to the DreamAccount database.

8. Auto Billing Setup

DreamAccount allows you to setup an automated task that runs the recurring billing task on a pre-defined schedule.

DreamAccount's automated billing task will attempt to bill your customer's recurring charges that are due if they have a credit card on file. If they paid using an alternate payment method, such as PayPal, it will send them a billing notification with a link so they can make payment. It will also send the appropriate emails to the customer, and suspend login access to the protected area or areas if the billing grace period has passed.

The recurring billing can also be run manually in the admin area by clicking "Bill Due Accounts". However, if you want DreamAccount to bill the recurring charges without manual intervention, you can set up a crontab job or use alternate task management software as defined below.

On a Linux/Unix system the best way to set up an automated task is by using Crontab as described below. If you are using DreamAccount on a Windows system, you can skip to the instructions for Windows.

Auto Billing Instructions for Linux/Unix (Crontab)

Configuring Crontab & Linux for automated billing

First, you will need to install lynx if you have not already.

Then, open your /etc/crontab file and add the following line:

```
* * * * * lynx -dump http://www.yoursite.com/dreamaccount/?action=cron
```

Where yourdomain.com/dreamaccount/ is the path to your main DreamAccount directory.

NOTE: Lynx is not the only command line tool that could be used - you could also use curl or a similar program if you are more comfortable doing so...

Replace the '* * * * *' with the correct settings for how often you want this command run.

Example: 15 5 * * 1 (Runs on every Monday at 5:15)

Example: 15 5 * * * (Runs on every day at 5:15)

For a crontab tutorial, visit <http://uwsg.iu.edu/usail/automation/cron.html>

Auto Billing Instructions for Windows

Configuring Windows/NT for automated billing.

First, you must install [Curl](#), or a similar program that allows you to grab a url...

Then, you must open the Task Scheduler, it should be located in the control panel, or in the Start menu under Accessories>System Tools.

Once the Task Scheduler is open, select the "Add new task" option, and browse to the curl.exe file. After you have selected the curl executable, you must select how often you wish the task to run. Open the advanced properties for this task. You will need to add the following to the Run line after the curl.exe file:

```
http://www.yourdomain.com/dreamaccount/?action=cron
```

Where yourdomain.com/dreamaccount/ is the path to your main DreamAccount directory.

So the entire run line should look similar to this:

```
C:\curl\curl.exe http://www.yoursite.com/dreamaccount/?action=cron
```

